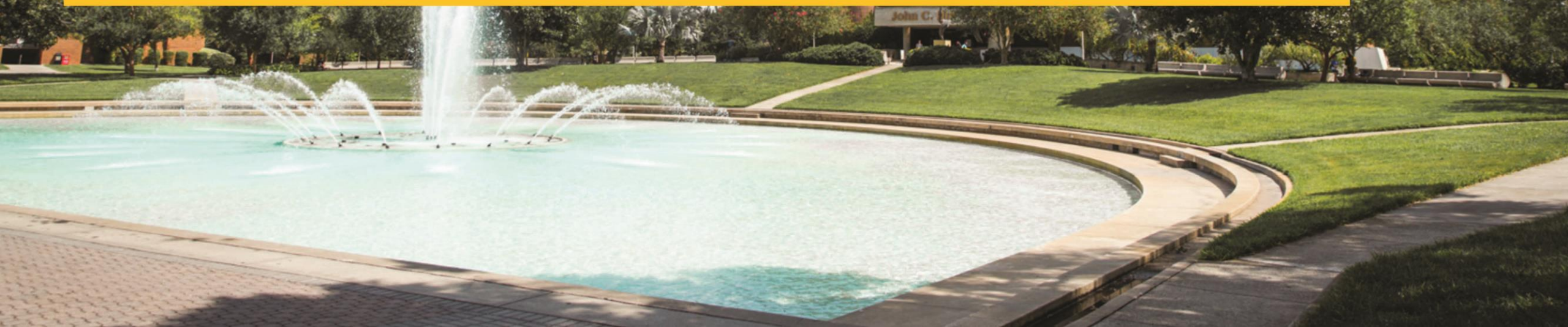


# **MONEY MATTERS**



## **Financial Aid & Paying the Bill**





# Student Account Services

UCF Orientation Program

# Student Account Services

- Tuition assessments
- Florida Prepaid and third-party billing/payments (**[tpbilling@ucf.edu](mailto:tpbilling@ucf.edu)**)
  - Third Party Billing: Vocational Rehab, UPS, Financial Guarantees, Out-Of-State Prepaid Plans, etc.
  - Students using VA benefits should first contact the office of Military and Veteran Success Center (MVSC)
  - For additional information, please visit **<https://studentaccounts.ucf.edu/third-party-sponsorships/>**
- Tuition waivers (**[saswaivers@ucf.edu](mailto:saswaivers@ucf.edu)**)
  - For full list of waivers, please visit **<https://studentaccounts.ucf.edu/waivers/>**
- Tuition Holds
- Refunds

# Registration

- Registration deadlines are available on the Academic Calendar for each semester: <https://calendar.ucf.edu>
- Late registration is always the first week of classes
  - Late Registration Fee: \$100.00 (If your first attempt to register is during this week)
- Drop/Swap Deadline: last day to drop classes and not be fee liable
  - Student is fee liable for withdrawn class/classes.
- Add Deadline: last day to add classes for the term





# Tuition and Fee Invoice

Student Account Services  
P.O. Box 160115, Orlando, FL 32816-0115  
Tel. No: (407) 823-2433, Fax No: (407) 823-1982  
Email: [studentaccounts@ucf.edu](mailto:studentaccounts@ucf.edu)

Printed: 4/11/2023 10:12 AM UCF ID: 0123456 Knight, Ima Term: Summer 2023  
You are registered and financially responsible for the courses listed below. Full payment of all registered courses must be paid by the payment deadline.

## Class Schedule

Class	Course	Instr. Mode	Session	Section	Description	Days	Time	Bldg/Rm	Hrs
56312	ANT 2511	WWW	A	AW60	THE HUMAN SPECIES		12:00 AM - 12:00 AM		3.0
Total Hours									3.00

## Fee Assessment

Tuition & Fees	Session(s)	Payment Deadline	Item Amount	Total
Tuition and Fees	A,C or D Session	05/26/2023	\$700.84	
Total Fee Assessment				\$700.84

## Payments, Waivers, Third Party & Financial Aid

Credit	Posted Date	Item Amount	Total
		<b>Total Payments</b>	<b>\$0.00</b>
		Anticipated Financial Aid:	\$0.00
		Estimated FL Pre-Paid:	\$0.00
		Estimated Bright Futures:	\$0.00
		Total Refunds:	\$0.00
		Amount Due:	\$700.84
		Amount Due if paid by Credit Card >>>	\$714.86

Fee Invoices for Fall will be available in August.\*

\*Invoices are available 1 month prior to start of term.

Fee Invoices for Fall will be available in August.\*

\*Invoices are available 1 month prior to start of term.

# Florida Prepaid Tuition

<b><u>TUITION COMPONENTS</u></b> <b>Current Tuition &amp; Fees</b> <b>\$212.28 per credit hour*</b>	<b><u>(STANDARD PLAN)</u></b>	<b><u>(LOCAL FEE PLAN)</u></b>
Tuition	Covered	Covered
Capital Improvement Fee	Covered	Covered
Financial Aid Fee	Covered	Covered
<b>Local Fees:</b> Activity & Service Fee	Not covered	Covered
Athletic Fee	Not covered	Covered
Health Fee	Not covered	Covered
Differential Tuition Fee	<b>Covered if plan was purchased prior to 07/01/07</b>	
Transportation Access Fee	Not covered	Not covered
Technology Fee	Not covered	Not covered
<b>Other Incidental Fees</b>		
Distance Learning Course Fee	Not covered	Not covered
Repeat Course Fee	Not covered	Not covered
Excess Hour Fee	Not covered	Not covered
ID Service & Access Fee	Not covered	Not covered
Material & Supply Fee	Not covered	Not covered
Equipment Fee	Not covered	Not covered
Late Fees	Not covered	Not covered

**\*Current tuition cost for Florida residents**



# Florida Prepaid Tuition

- You are not required to notify our office that you want to use your Prepaid plan. Our billing system links to Florida Prepaid with your SSN.
- Your Florida Prepaid will reflect on your fee invoice by the first day of classes.
  - If your Florida Prepaid is not showing prior to the Payment Deadline, please contact Student Account Services for assistance at **[tpbilling@ucf.edu](mailto:tpbilling@ucf.edu)**
- UCF will automatically bill Florida Prepaid for the number of hours in which the student is enrolled.
  - Students wanting to cancel or adjust billings for a specific term must update the hours to bill in their myUCF prior to the end of the term's add/drop period. For instructions, please visit **<https://studentaccounts.ucf.edu/florida-prepaid/>**
- Fees not covered by the plan must be paid out of pocket or covered by other sources.

# Forms of Payment

Financial Aid	Deferment
24-Hour Drop box	Located at the Reflection pond entrance (outside Millican Hall)
<a href="#">Online E-Pay</a>	<b>Credit cards</b> (VISA, MC, Discover, AMEX) <ul style="list-style-type: none"> <li>• 2% Convenience fee</li> </ul> <b>E-Check</b> (for personal checks ONLY) <ul style="list-style-type: none"> <li>• Use banking information</li> <li>• <u>NO</u> Convenience fee</li> </ul>
Mail in check* (including 529 checks)	<u><b>Mail Payments To:</b></u> UCF- Student Account Services Attn: Payment Processing PO Box 160115 Orlando, FL 32816-0115 *Please include student's name, UCF ID and what the payment is for. (Example: tuition, housing, etc.)
Payment Plan	Information is available in your MyUCF, in the Student Self Service section.



# Payment Plan

- Available in myUCF portal
- Link to opt in is available at the beginning of the second week of classes
- There is a \$15.00 mandatory processing fee
- 50% of total tuition and fees is due upfront
- Students with financial aid, Florida Prepaid, waivers or third-party payments are NOT eligible for the plan.
- **<https://studentaccounts.ucf.edu/payment-plan/>**

# Payment Deadline

- The payment deadline date is published on the **Academic Calendar** online at [calendar.ucf.edu](http://calendar.ucf.edu).
- The tuition and fee payment deadline is also posted to the student's **Fee Invoice** in the **myUCF** portal (*Student Self Service > Student Accounts > Fee Invoice*).
- Students with an authorized deferral may see the due date on the fee invoice adjusted after the term's add/drop period.
- **\*Late Payment Fee:** \$100.00 (If not paid by the fee payment deadline listed on your Fee Invoice)
  - Additional penalties may be applied for reinstatement, if Dropped for Non-Payment.

# Refunds

- **Direct Deposit (highly recommended)**
  - Student's checking account to any U.S. financial institution
  - Student's name must be on the account
  - Student must sign up on myUCF (2-part process)  
Student Self Service > Student Center > Student Direct Deposit
- **Paper Checks**
  - Mail to current mailing address indicated on student's myUCF
- **Parent Plus Loan refunds**
  - Mail to parent's address provided on Plus Loan form

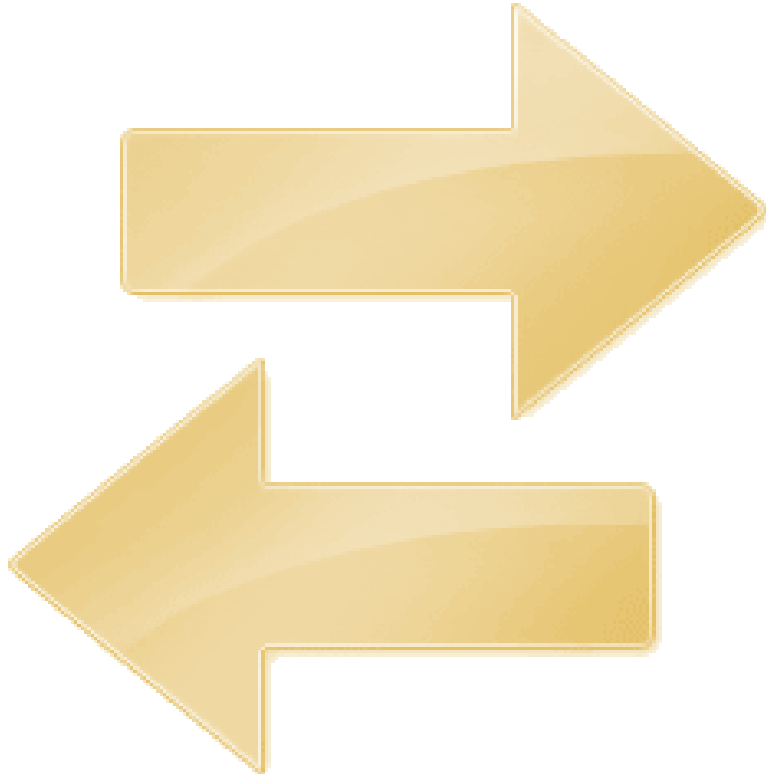
# Office of Student Financial Assistance

Applying for and Transferring  
Financial Aid to UCF



# TRANSFERRING MY FINANCIAL AID

---



# Topics to Discuss:

---

- Apply/Transferring Financial Aid
- Types of Aid Available
- Timely Disbursements
- Keeping Your Aid





**APPLY FOR OR  
TRANSFERRING  
FINANCIAL AID**

# Applying/Transferring for Financial Aid

*Free Application for Federal Student Aid (FAFSA)*

- Required for most federal, state and institutional aid
- FAFSA is available each year on October 1<sup>st</sup>.
- **UPDATE** the FAFSA to include our school code, 003954.
  - Select the appropriate school year
- **UCF's priority filing date is Dec 1<sup>st</sup>!**





# FAFSA: Citizenship Question

- Citizenship status. This question cannot be left blank.
- Select the option that indicates your citizenship status.
- You must select the option that indicates your citizenship status.
- Select U.S. citizen if you are a U.S. citizen or U.S. national.
- Select Eligible noncitizen if you are:
  - A U.S. permanent resident, with a Permanent Resident Card (I-551), or a conditional permanent resident with a Conditional Green Card (I-551C)
  - Other eligible noncitizen with an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any one of the following designations: “Refugee,” “Asylum Granted,” “Parolee” (I-94 confirms that you were paroled for a minimum of one year and status has not expired), T-Visa holder (T-1, T-2, T-3, etc.), or “Cuban-Haitian Entrant”



# **TYPES OF AID AVAILABLE @ UCF**

# Types of Financial Assistance

- **GRANTS:** Pell, SEOG, FSAG, UCF GRANT
  - Need-based
- **LOANS:** Stafford, Perkins, Parent PLUS
  - Need-based and non-need based
- **WORK STUDY:**
  - Need-based work program
- **SCHOLARSHIPS:**
  - Bright Futures, Private, Institutional—Need based, and non-need based

# FLORIDA BRIGHT FUTURES

Award Amounts 4 Year University

- **Update** the postsecondary institution selection on the Florida Financial Aid Application (FFAA), to UCF's State School Code: **481**.
- Florida Academic Scholars Award – 100% of tuition and applicable fees
- Medallion Scholars Award - 75% of tuition and applicable fees.
- Both can assist during summer semester
  - Minimum hour requirement: six (6)





“Our greatest weakness lies in giving up. The most certain way to succeed is always to try just one more time.”

Thomas A. Edison

# UCF OPPORTUNITIES

**new**

## Scholarships **A<sub>2</sub>O** Access to Opportunities

Powered by the University of Central Florida

**ONE APPLICATION. MANY OPPORTUNITIES.**

Scholarships **A<sub>2</sub>O** lists over 200 scholarships.  
Scholarships **A<sub>2</sub>O** is a simple and fast scholarship search.  
Scholarships **A<sub>2</sub>O** application deadline is **May 15th**.

[Start Now!](#)

**Scholarships **A<sub>2</sub>O** Access to Opportunities**

Powered by the University of Central Florida

[Opportunities](#) [Donors](#)

### External Opportunities

These scholarships are advertised outside the A2O system.

Search by Keyword

Award	Name	Actions
\$1000	<b>COUPONBIRDS "HELP TO SAVE" SCHOLARSHIP</b> Money saving is always the hot topic. Couponbirds has been doing one thing – list every valid deal of most trusted store, brand, and mainstream.	<a href="#">Visit</a> by 10/10/2019
\$1000	<b>Gerber &amp; Holder Attorneys at Law Scholarship</b> Gerber & Holder Attorneys At Law, a top-rated Atlanta workers' compensation law firm, is proud to support students of all ages and background in...	<a href="#">Visit</a> by 10/11/2019
\$1,000	<b>Spiffy Drapery 101 Scholarship</b> Criteria You must be a student enrolled in an accredited high school/university. You must be currently pursuing or intending to pursue a...	<a href="#">Visit</a> by 10/15/2019
\$1,000	<b>KCCATL Merit Scholarship</b> Criteria The students who have acquired a minimum GPA of 3.0 and have or planning to join an accredited institution. If you need to change year...	<a href="#">Visit</a> by 10/16/2019
\$1000	<b>The Reedsy National Creative Writing Scholarship</b> We are pleased to announce the inaugural Reedsy National Creative Writing Scholarship, a biannual award for writers and novelists in further...	<a href="#">Visit</a> by 10/21/2019
\$1000	<b>Diet Chart Scholarship 2018-19</b> At Diet Chart, we believe that healthy food choices make for a healthy life! Students are in a hectic phase of life, with studies taking preference...	<a href="#">Visit</a> by 10/24/2019
\$1,000	<b>College Scholarship by CheckVideo</b> Criteria All submissions must be received by midnight EST on October 28th, 2019. You must be a graduating senior in high school or a freshman...	<a href="#">Visit</a> by 10/28/2019

**Scholarships **A<sub>2</sub>O** Access to Opportunities**

Powered by the University of Central Florida

[Opportunities](#) [Donors](#)

Search by Keyword [Search](#) [Show Filters](#)

Welcome to A2O (Access to Opportunities): Where Scholarship Opportunities Present Themselves. To get started, please sign in with your NID and Password.

**First-Time Users:**  
Once you have logged in, you will be asked to complete a short general application. After the application is completed, you will be matched with scholarships for which you immediately qualify. No further action is required for those scholarships. However, you may qualify for additional scholarship opportunities if you are able to meet certain criteria, which varies depending on the scholarship offered.

**All Users:**  
To browse scholarships awarded through the Office of Student Financial Assistance, select "Ours" under "Opportunities." To browse private scholarships, select "External" under "Opportunities." Since these lists are not filtered based on your credentials, please carefully read the descriptions and only apply for those scholarships for which you meet the basic criteria. To view scholarship opportunities filtered according to your credentials, click "Recommended" under "Opportunities" above. (Note: This option will not be available until you have logged in and filled out your general application.) If "Recommended" you must meet qualifications for opportunities. **Please review criteria to determine if further action is needed. Please note: You must be admitted to receive "Recommended" Opportunities.**

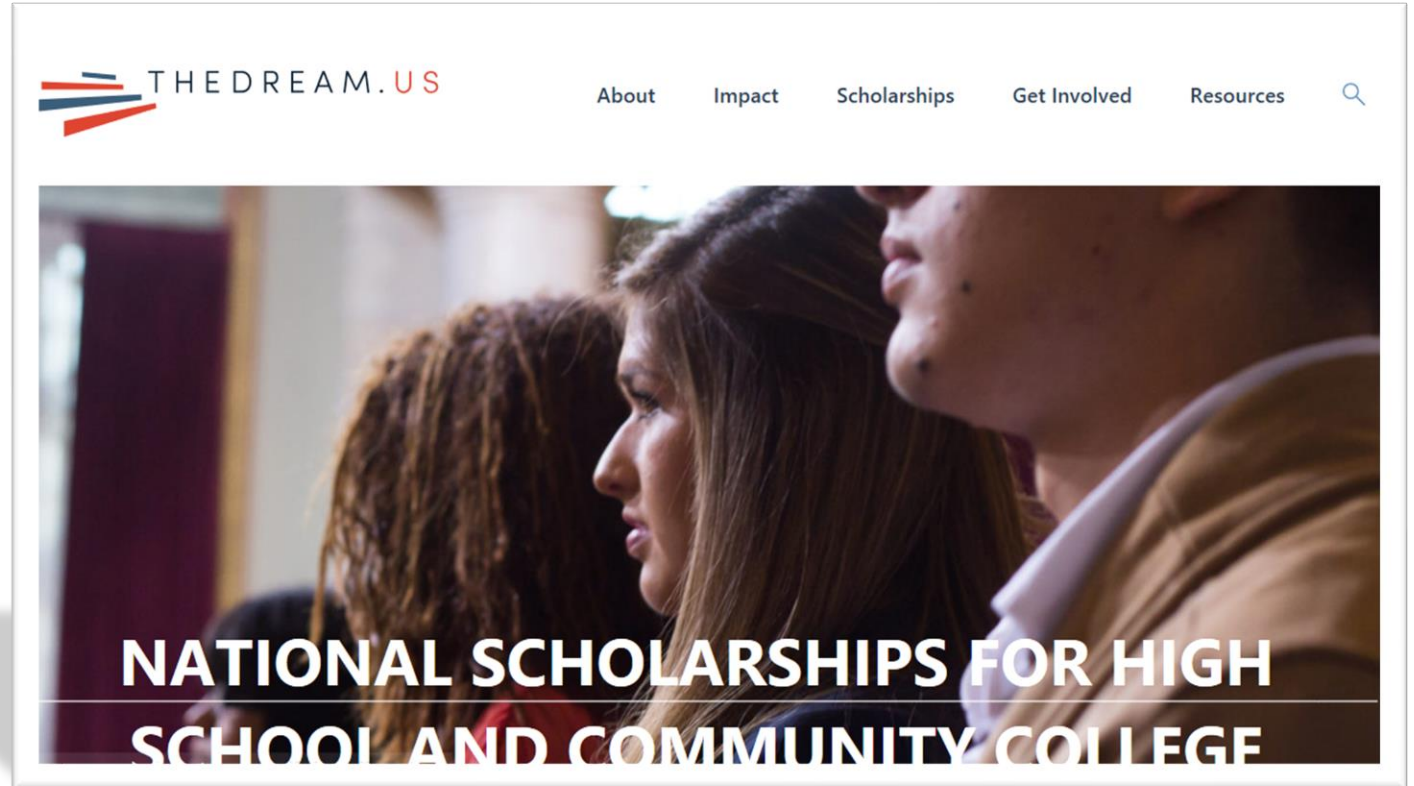
**Additional scholarship opportunities may become available after the General Scholarship Application has been completed.** It is your responsibility to check A2O frequently for additional scholarship opportunities that may become available.

The "Deadline" column indicates the deadline to complete the application to receive consideration. This is not the deadline to accept the award.



# Opportunity for Undocumented Students

- DACA or TPS
- Must Attend Partner Institution
- Covers Tuition and Fees
- Stipend for Books
- Must Apply





**ACCEPTING  
DECLINING  
REDUCING**



# Types of Aid Automatically Accepted

- All items on myUCF To-do list must be completed
- Grants, Bright futures and scholarships Fla. Prepaid
- Florida Pre-pay is automatically billed by Student Account Services

# Aid Requiring Your Action

- Federal Stafford Loans
- Federal Work-study if awarded
- Complete all items on your To-do list

Award	Category	Career	Offered	Accepted	Accept	Decline
<a href="#">Fed Suppl Ed Opportunity Grant</a>	Grant	Undergraduate	1,200.00	1,200.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<a href="#">Federal Pell Grant</a>	Grant	Undergraduate	5,550.00	5,550.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<a href="#">Direct Subsidized Loan - Fall</a>	Loan	Undergraduate	2,750.00	<input type="text" value="2,750.00"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<a href="#">Direct Unsubsidized Loan - Spq</a>	Loan	Undergraduate	3,500.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>
<a href="#">Direct Subsidized Loan - Spq</a>	Loan	Undergraduate	2,750.00	<input type="text" value="2,750.00"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<a href="#">Direct Unsubsidized Loan-Fall</a>	Loan	Undergraduate	3,500.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>
<b>Total</b>			<b>19,250.00</b>	<b>6,750.00</b>		



## Disbursements – Process

- After the Add/Drop Period
- Completed To-do list
- Confirmation of Attendance
  - View financial aid eligible for courses



# Disbursements - Process

Automatically Applies  
Towards

- Tuition
- On-campus housing
- Short-term advance

**WON'T** Automatically Apply Towards

- Off-campus housing
- Parking Tickets
- Any other indirect costs

Any remaining aid will be refunded:

- Direct deposit *or*
- Check will be mailed
- Managed by Student Accounts Team
  - 407.823.2433 prompt 4

# SHORT TERM ADVANCE FOR BOOKS

- The application is available on the Web site
- Disburses two weeks prior to the beginning of the semester
- Maximum of \$600.00

University of Central Florida  
Short Term Advance  
Application and Promissory Note

Page 1 of 2

**Carefully read the instructions on page two.** Please submit only one request per semester. Duplicates cause delays.  
**Upload this STA form at [tinyurl.com/upload-STA](https://tinyurl.com/upload-STA) for processing.**

Name  First  Middle Initial  Last  UCF ID

Address  City  State  Zip Code

Home Phone (  )  Business Phone (  )

Driver's License #  State  Date of Birth  MM / DD / YYYY

**Source of Repayment:** (Check one box only.)

☐ Financial Aid (up to \$600) \$  ☐ VA  (up to \$600) \$   
\*Required VA initials and stamp  
VA Stamp

☐ Other (up to \$300) \$

**Required Reference** (Preferably closest living relative)

Name  First  Middle Initial  Last  Relationship

Address

City  State  Zip Code

Home Phone (  )  Business Phone (  )

**If an emergency exists, please attach a letter of explanation along with supporting documentation, such as unexpected expenses receipts, medical documentation, etc.**

**Promissory Note**

I promise to pay any amount received under this program, plus any other fees that may become due as provided in this note. I accept responsibility for full repayment of this note when due. I understand that if I do not pay this note by the due date, I will be charged a late fee, my records will be placed on hold, my account may be referred to a collection agency, and I agree to reimburse the fees of any collection agency, which may be based on a percentage of the debt collected, and all costs and expenses, including reasonable attorneys' fees incurred in such collection efforts. I understand that this is a promissory note, and I have read and understand the Short Term Advance Instructions and Conditions on page two of this contract. All funds disbursed will be direct deposited into the account I set up for this purpose or mailed to the current mailing address shown on the myUCF portal. I understand that this is an advance that must be repaid. I understand that this is an educational loan and may be non-dischargeable in bankruptcy.

**The due date for this Short Term Advance is July 23, 2021.**

I understand that a \$5.00 processing fee will be charged to my account for this advance.

☐ I understand that remaining incomplete items on my myUCF **To Do List** may delay the processing of this Short Term Advance.

**You May Sign This Form Without Printing**

1. Open the PDF file in [Adobe Acrobat Reader](#); 2. Click on Fill & Sign in the Tools pane on the right; 3. Click Sign, and then select Add Signature;  
4. A pop-up will open, giving you three options: Type, Draw, and Image. Once done, click the Apply button; 5. Drag, resize and position the signature inside your PDF file.  
**Typed names are not considered valid a signature.** You must sign your name to the form either by printing and signing the form or by using a stylus, mouse, your finger or an uploaded image of your actual signature to sign the form without printing.

**Student Signature**  **Date**

Your advance will be direct deposited or mailed to the current mailing address shown on the myUCF portal, no earlier than one week prior to the first day of classes. To setup Direct Deposit, go to myUCF.edu, and click on Student Self Service > Finances > My Account > Student Direct Deposit.  
**Processing time for Short Term Advances is 5-7 business days.** Upload this STA form at [tinyurl.com/upload-STA](https://tinyurl.com/upload-STA) for processing.

**Student Financial Assistance Use Only**

Resubmitted Application: ☐ Date:

Approving Counselor:  Date:

Application Approved: ☐ Application Denied: ☐

NF: ☐ Amount Approved:

UCF Short Term Advance SUMMER 2021 Revised: 04/2021

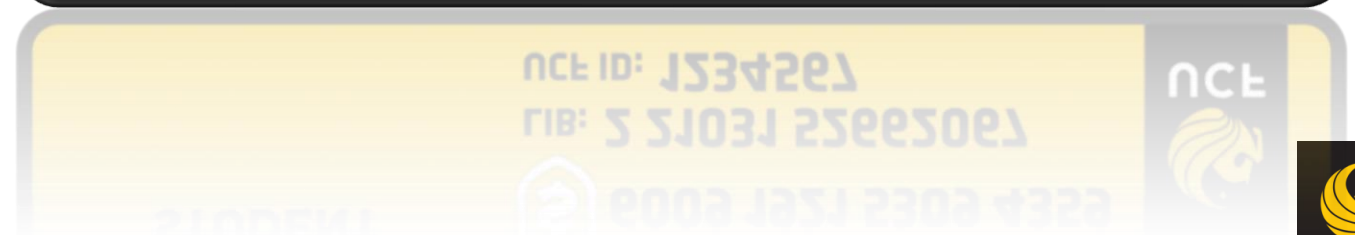
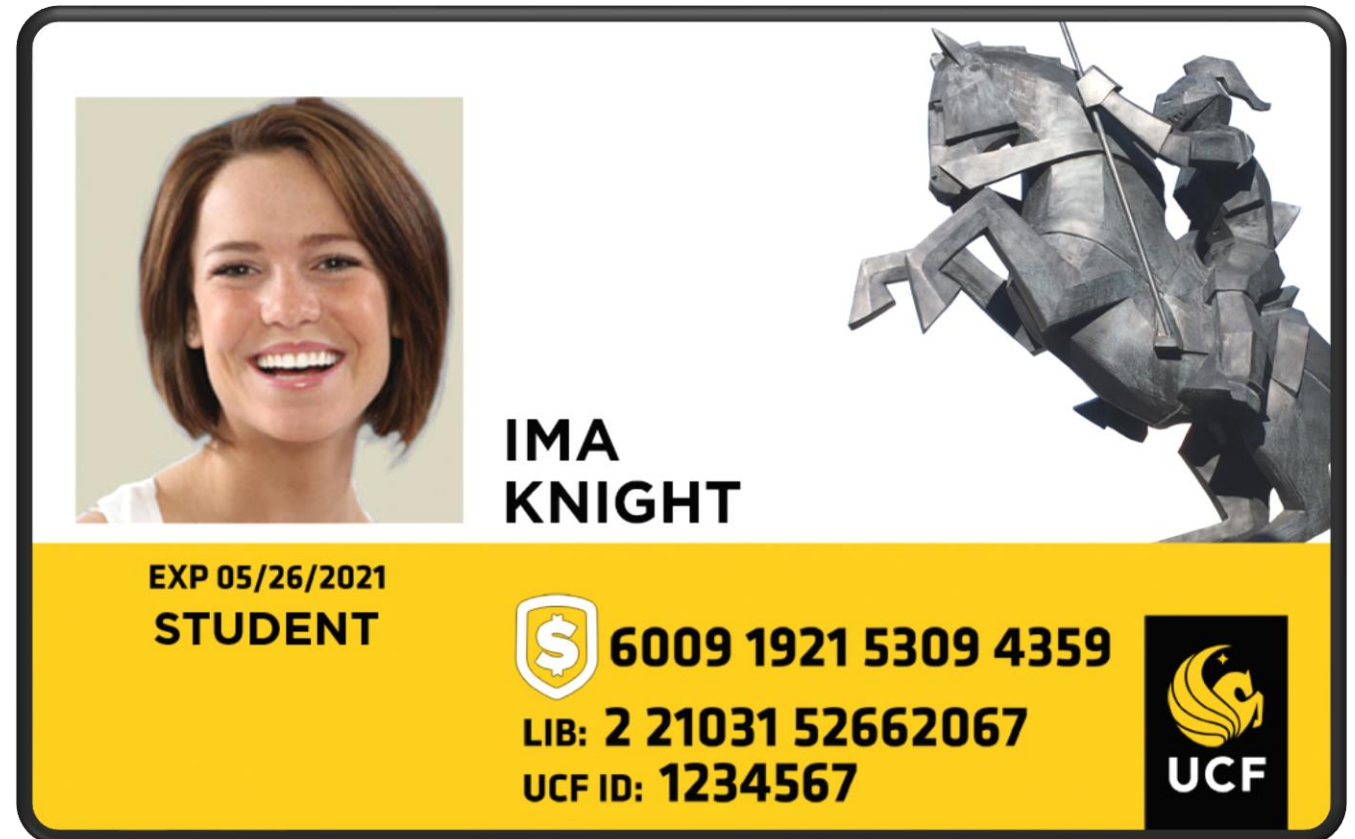
# Textbook Purchase Program

Valid UCF ID Card

Student must Opt-in  
each semester on  
myUCF

Rosen and on-campus  
UCF Bookstores

Maximum of \$600.00





# Things To Remember...

- Check your Financial Aid To Do List often.
- Visit UCF financial aid website :
  - [www.ucf.edu/financial-aid/](http://www.ucf.edu/financial-aid/)
  - SCHOLARSHIPS!
- If you have any concern/questions about financial aid, we are here to assist you!

# Contact Information

- **Student Financial Assistance**

- Millican Hall, Room 107
- Email: [finaid@ucf.edu](mailto:finaid@ucf.edu)
- Phone: (844) 376-9160
- Website: <https://www.ucf.edu/financial-aid/>
- Schedule an appointment: [www.ucf.edu/financial-aid/appointments/](http://www.ucf.edu/financial-aid/appointments/)

- **Student Account Services**

- Millican Hall, Room 109
- Email: [studentaccounts@ucf.edu](mailto:studentaccounts@ucf.edu)
- Main Line: 407-823-2433
- Website: [www.studentaccounts.ucf.edu](http://www.studentaccounts.ucf.edu)



**THANK YOU!**  
**Go Knights...**  
**Charge on!**

