



First Year  
Experience

# Money Matters

Student Account Services &  
Student Financial Assistance

# **Student Account Services**



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# What You Will Learn Today

- Your Financial Responsibilities
- Financial Aid Process
  - *Paying for Tuition and Fees*
  - *Florida Prepaid*
  - *Third Party Payments*
  - *Financial Aid Available*



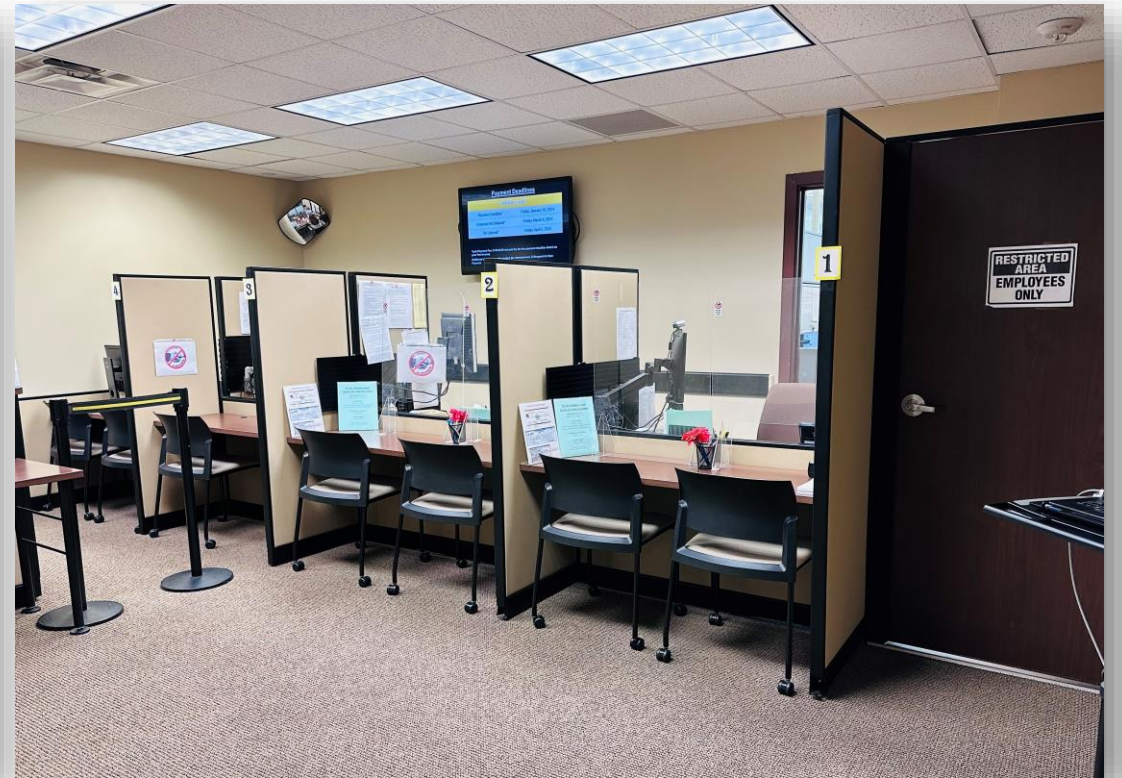
# Student Account Services

- Tuition assessments
- Florida Prepaid and third-party billing/payments ([tpbilling@ucf.edu](mailto:tpbilling@ucf.edu))
  - Third Party Billing: Vocational Rehab, UPS, Financial Guarantees, Out-Of-State Prepaid Plans, etc.
  - **Students using VA benefits should first contact the office of Military and Veteran Success Center (MVSC)**
  - For additional information, please visit <https://studentaccounts.ucf.edu/third-party-sponsorships/>
- Tuition waivers ([saswaivers@ucf.edu](mailto:saswaivers@ucf.edu))
  - For full list of waivers, please visit <https://studentaccounts.ucf.edu/waivers/>
- Tuition Holds





# Millican Hall, Room 109







**No Student Accounts  
presence at the UCF  
Downtown Campus**

# Registration

- Registration deadlines are available on the Academic Calendar for each semester: <https://calendar.ucf.edu>
- Late registration is always the first week of classes
  - Late Registration Fee: \$100.00 (If your first attempt to register is during this week)
- Drop/Swap Deadline: last day to drop classes and not be fee liable
  - **Student is fee liable for withdrawn class/classes.**
- Add Deadline: last day to add classes for the term





# Tuition and Fee Invoice

Student Account Services  
 P.O. Box 160115, Orlando, FL 32816-0115  
 Tel. No: (407) 823-2433, Fax No: (407) 823-1982  
 Email: [studentaccounts@ucf.edu](mailto:studentaccounts@ucf.edu)

Printed: UCF ID: 0123456 Knight, Ima Term: Summer  
 You are registered and financially responsible for the courses listed below. Full payment of all registered courses must be paid by the payment deadline.

## Class Schedule

Class	Course	Instr. Mode	Session	Section	Description	Days	Time	Bldg/Rm	Hrs
61467	ECO 2013	Act Rd Tm	B	B002	PRINCIPLES OF MACROECONOMICS	T	10:30 AM - 11:50 AM	BA1 O107	3.0
<b>Total Hours</b>									<b>3.00</b>

## Fee Assessment

Tuition & Fees	Session(s)	Payment Deadline	Item Amount	Total
Tuition	B Session		\$705.84	
<b>Total Fee Assessment</b>				<b>\$705.84</b>

## Payments, Waivers, Third Party & Financial Aid

Credit	Posted Date	Item Amount	Total
		\$0.00	
<b>Total Payments</b>			<b>\$0.00</b>
Anticipated Financial Aid:			\$0.00
Estimated FL Pre-Paid:			\$0.00
Estimated Bright Futures:			\$0.00
Total Refunds:			\$0.00
<b>Amount Due:</b>			<b>\$705.84</b>
<b>Amount Due if paid by Credit Card &gt;&gt;&gt;</b>			<b>\$719.96</b>

Fee Invoices for Fall will be available in August.\*  
 \* Invoices are available 1 month prior to start of term.



# Florida Prepaid Tuition

<u>TUITION COMPONENTS</u> Current Tuition & Fees \$212.28 per credit hour*	<u>(STANDARD PLAN)</u>	<u>(LOCAL FEE PLAN)</u>
Tuition	Covered	Covered
Capital Improvement Fee	Covered	Covered
Financial Aid Fee	Covered	Covered
<b>Local Fees:</b> Activity & Service Fee	Not covered	Covered
Athletic Fee	Not covered	Covered
Health Fee	Not covered	Covered
Differential Tuition Fee	<b>Covered if plan was purchased prior to 07/01/07</b>	
Transportation Access Fee	Not covered	Not covered
Technology Fee	Not covered	Not covered
<b>Other Incidental Fees</b>		
Distance Learning Course Fee	Not covered	Not covered
Repeat Course Fee	Not covered	Not covered
Excess Hour Fee	Not covered	Not covered
ID Service & Access Fee	Not covered	Not covered
Material & Supply Fee	Not covered	Not covered
Equipment Fee	Not covered	Not covered
Late Fees	Not covered	Not covered



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# Florida Prepaid Tuition

- You are not required to notify our office that you want to use your Prepaid plan. Our billing system links to Florida Prepaid with your SSN.
- Your Florida Prepaid will reflect on your fee invoice by the first day of classes.
  - *If your Florida Prepaid is not showing prior to the Payment Deadline, please contact Student Account Services for assistance at [tpbilling@ucf.edu](mailto:tpbilling@ucf.edu)*
- UCF will automatically bill Florida Prepaid for the number of hours in which the student is enrolled.
  - *Students wanting to cancel or adjust billings for a specific term must update the hours to bill in their myUCF prior to the end of the term's add/drop period. For instructions, please visit <https://studentaccounts.ucf.edu/florida-prepaid/>*
- **Fees not covered by the plan must be paid out of pocket or covered by other sources.**

# 529 Savings Account

- Please contact your 529 investment firm to use these funds
  - *These are **not** considered third party billing.*
- 529 checks can be mailed to Student Account Services.
  - *Please ensure your student's name and UCFID are on the payment, as well as what the payment is for.*
- A student may incur late fees and may be placed on financial hold if the payment is received after the payment deadline.



# Tuition Deferment

- Financial Aid
- Florida Prepaid
- Third Party Billing
- Waiver

**Tuition may be deferred to a later date. To view: Access your myUCF to view your fee invoice and click on “Due Charge,” to view if your tuition is deferred.**

- Deferment is not guaranteed
- Student is fully responsible for payment by “Due Charge” date

# Forms of Payment

Financial Aid	Deferment
24-Hour Drop box	Located at the Reflection pond entrance (outside Millican Hall)
<a href="#">Online E-Pay</a>	<p><b>Credit cards</b> (VISA, MC, Discover, AMEX)</p> <ul style="list-style-type: none"> <li>• 2% Convenience fee</li> </ul> <p><b>E-Check</b> (for personal checks ONLY)</p> <ul style="list-style-type: none"> <li>• Use banking information</li> <li>• <u>NO</u> Convenience fee</li> </ul>
Mail in check* (including 529 checks)	<p><b><u>Mail Payments To:</u></b>            UCF- Student Account Services            Attn: Payment Processing            PO Box 160115            Orlando, FL 32816-0115</p> <p>*Please include student's name, UCF ID and what the payment is for.            (Example: tuition, housing, etc.)</p>
Payment Plan	Information is available in your MyUCF, in the Student Self Service section.



# Payment Plan

- Available in myUCF portal
- Link to opt in is available at the beginning of the second week of classes
- There is a \$15.00 mandatory processing fee
- 50% of total tuition and fees is due upfront
- Students with financial aid, Florida Prepaid, waivers or third-party payments are NOT eligible for the plan.
- **<https://studentaccounts.ucf.edu/payment-plan/>**





## PAYMENT DEADLINE

- The payment deadline date is published on the **Academic Calendar** online at [calendar.ucf.edu](http://calendar.ucf.edu).
- The tuition and fee payment deadline is also posted to the student's **Fee Invoice** in the **myUCF** portal (*Student Self Service > Student Accounts > Fee Invoice*).
- Students with an authorized deferral may see the due date on the fee invoice adjusted after the term's add/drop period.
- **\*Late Payment Fee:** \$100.00 (If not paid by the fee payment deadline listed on your Fee Invoice)
  - Additional penalties may be applied for reinstatement, if Dropped for Non-Payment.



# Order of Payment Example

## RESOURCES:

FL Pre-Paid

Bright Futures; Grants;  
Scholarships; Loans

## CHARGES:

Tuition & Fees

Housing

Short Term Advance

or Textbook Purchase Program

Meal Plan

Any excess funds will normally be refunded to you via direct deposit (if enrolled) or in the form of a check



# Refunds

## Direct Deposit (highly recommended)

- Student's bank account; any U.S. financial institution
- Student's name must be on the account
- Student must sign up on myUCF (2-part process)
  - *Student Self Service > Student Center > Student Direct Deposit*

## Paper Checks

- Mail to current mailing address indicated on student's myUCF

## Parent Plus Loan refunds

- Mail to parent's address provided on Plus Loan form



# **Student Financial Assistance**

# Applying For Financial Aid

# Free Application For Federal Student Aid (FAFSA)

An official website of the United States government. Help Center Submit a Complaint English | Español

Federal Student Aid  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

FAFSA® Form ▾ Loans and Grants ▾ Loan Repayment ▾ Loan Forgiveness ▾

**A Better 2024–25 FAFSA® Form**  
The 2024–25 FAFSA form is now available. We'll begin sending submitted applications to colleges and states in the first half of March. Learn more about 2024–25 FAFSA updates.

2024–25 FAFSA® Form

Start New Form Access Existing Form

Need to access last year's form? [Start or Edit a 2023–24 FAFSA Form](#)

**Check FAFSA® Deadlines for the State You Live in**

Some states and colleges use information from the FAFSA form to determine your eligibility for their grants, scholarships, and loans. Check

School Year  State of Residence  Find Deadlines

[View All FAFSA Deadlines](#)

Illustration of three people interacting with large blue letters spelling 'FAFSA'.



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# Free Application For Federal Student Aid (*FAFSA*)

Opens  
Fall each  
year



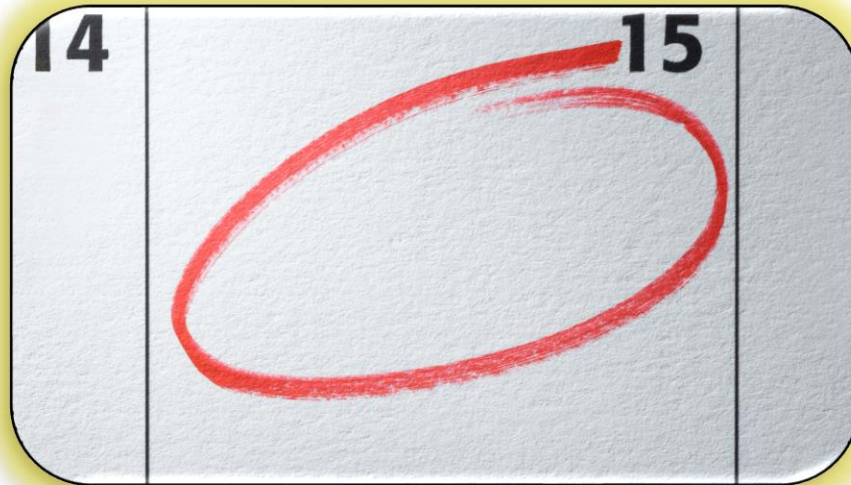
UCF Federal  
School Code  
003954



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# Free Application For Federal Student Aid (*FAFSA*)

**UCF Priority  
Date Feb.15**



**\*Institutional  
&  
State Aid**

\* Based on funding availability and on a first come first serve.



# Calculating College Expenses

Cost of Attendance  
Include:

Tuition & Fees  
Books & Supplies  
Housing  
Food  
Transportation  
Personal Expenses

\*Florida Resident  
Budget Costs

\$ 5,954.00

\$ 1,200.00

\$ 8,966.00 *(on/off campus)*

\$ 3,486.00

\$ 2,126.00

\$ 3,104.00

\$ 24,836.00 = Budget Cost

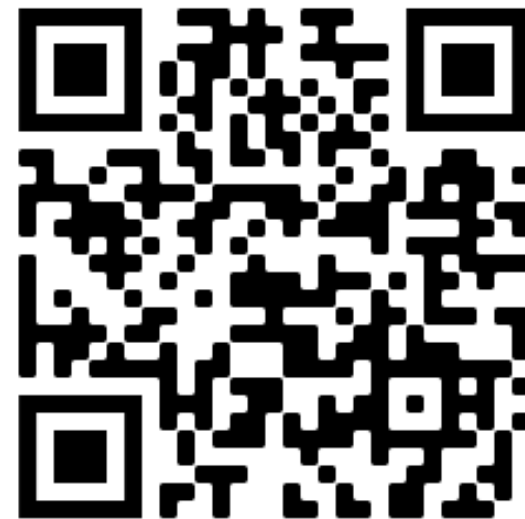
*(28 credit hours)*



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\*subject to change

[ucf.edu/financial-aid/cost/](https://ucf.edu/financial-aid/cost/)



# Calculating College Expenses

Cost of Attendance  
Include:

Tuition & Fees  
Books & Supplies  
Housing  
Food  
Transportation  
Personal Expenses

**\*Non-Florida Resident Budget  
Costs**

\$ 20,980.00

\$ 1,200.00

\$ 7,094.00 (*on/off campus*)

\$ 5,358.00

\$ 2,126.00

\$ 3,104.00

\$ 39,862.00 = Budget Cost

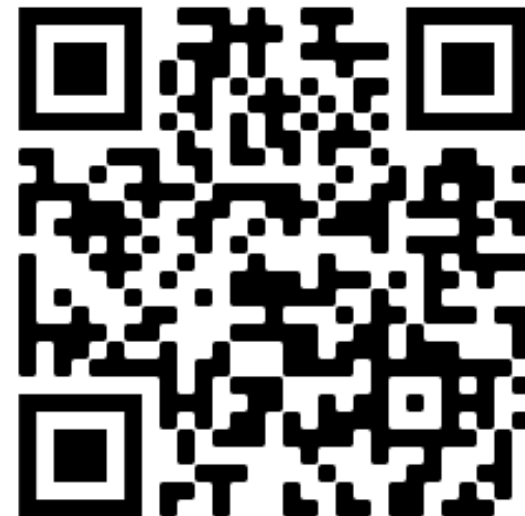
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[ucf.edu/financial-aid/cost/](https://ucf.edu/financial-aid/cost/)





# Types of Aid Available



# Types of Aid



## Grants

Federal Pell

FSEOG

FSAG

UCF Grant

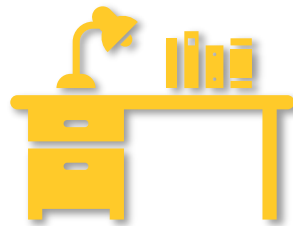


## Work-Study

On-Campus

Career

Related



## Scholarships

Florida Bright Futures

UCF Pegasus

College/Major, Private



## Loans

Federal Direct

Private

Parent Plus



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[ucf.edu/financial-aid](https://ucf.edu/financial-aid)



# Types of Aid



## Grants

Federal Pell

FSEOG

FSAG

UCF Grant

Need-based

Apply by Priority Date To Be Considered

Minimum Hour Requirement

Maintain GPA





# Federal Direct Loans

- Not credit based
- 6-month grace period (a period when a student is no longer enrolled for at least half-time and not required to make payments)
- Fixed interest rates
- Can begin to accept in July on myUCF

## Subsidized Loans

- Government pays the interest
- Need-based
- Undergraduate students

## Unsubsidized Loans

- Interest accrues immediately
- Independent students may be eligible for greater unsubsidized amounts



# Federal Direct Parent PLUS Loans



- The Federal Parent PLUS Loan is a credit based federal loan for parents
- Interest that accrues on the loan is not subsidized by the federal government
- Application process begins each July



# Florida Bright Futures

- Determined by the State of Florida Office of Student Financial Assistance (OSFA).
- UCF must be identified as your post-secondary institution on the Initial Student Florida Financial Aid Application (FFAA).
- Bright Futures is awarded on a per credit hour amount.
- Bright Futures funds up to 120 credit hours.



# Florida Bright Futures



## 2023-2024 Award Amounts

### Florida Academic Scholars

100% of tuition and applicable \*fees = \$212.28

### Florida Medallion Scholars

75% of tuition and applicable \*fees = \$159.21

*\*Applicable fees include activity and service fee, health fee, athletic fee, financial aid fee, capital improvement fee, campus access/transportation fee, technology fee and tuition differential fee.*

# Scholarship Search



new

# Scholarships **A<sub>2</sub>O**

Access to Opportunities

Powered by the University of Central Florida

## ONE APPLICATION. MANY OPPORTUNITIES.

Scholarships A<sub>2</sub>O lists over 200 scholarships.

Scholarships A<sub>2</sub>O is a simple and fast scholarship search.

Scholarships A<sub>2</sub>O application deadline is **May 15th**.

[Start Now!](#)



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**Timely**

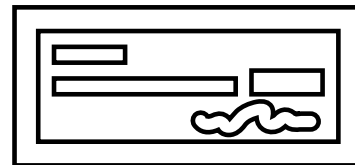
**Disbursements**



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# Disbursement Process

- Disbursements begin after the Drop/Swap and Add period and when the student's file is complete.
- Awards are reviewed and adjusted to reflect their actual enrollment.
- Not all awards disburse at the same time in all cases.
- Financial aid refunds begin after the 2<sup>nd</sup> week of classes.
  - *Refunds can take up to 7 business days to receive.*
    - *Mailed to Address on myUCF*
    - *Direct Deposit*



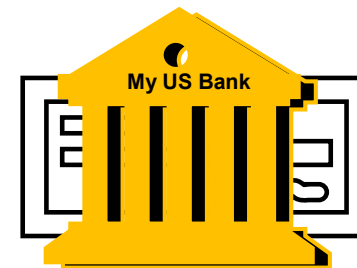
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# Deferment

- Extends payment for tuition & fees
- Based on the amount of the student's anticipated and accepted financial aid for the term
- Not all financial aid are included for a deferment
  - Federal Direct Loans **must** be **accepted**, **decline**, or reduced from your myUCF to be included for a deferment
  - Work-study **does not provide** deferment as student earns paycheck every other week



# “To Do” List

- Outlines items for students to complete or submit.
- Communication to *myUCF* and/or Knights email account.
- Complete no later than 60 days before the start of the term.
- Options to submit documents:
  - *Dynamic Forms*
  - *Upload Tool*
  - *Fax*
  - *Drop off*
  - *Mail*

# Enrollment

- Fall and spring financial aid is based on full-time enrollment.
- Review the Program Eligibility Charts on our website.
- After Drop/Swap and Add ends, awards will be adjusted.



## Undergraduate

Fall 2023 & Spring 2024

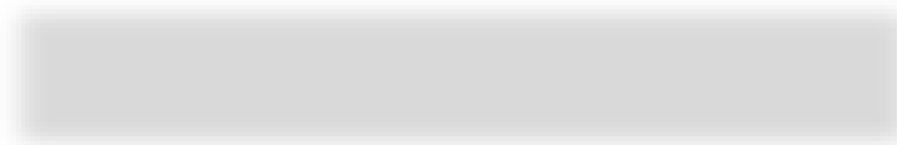
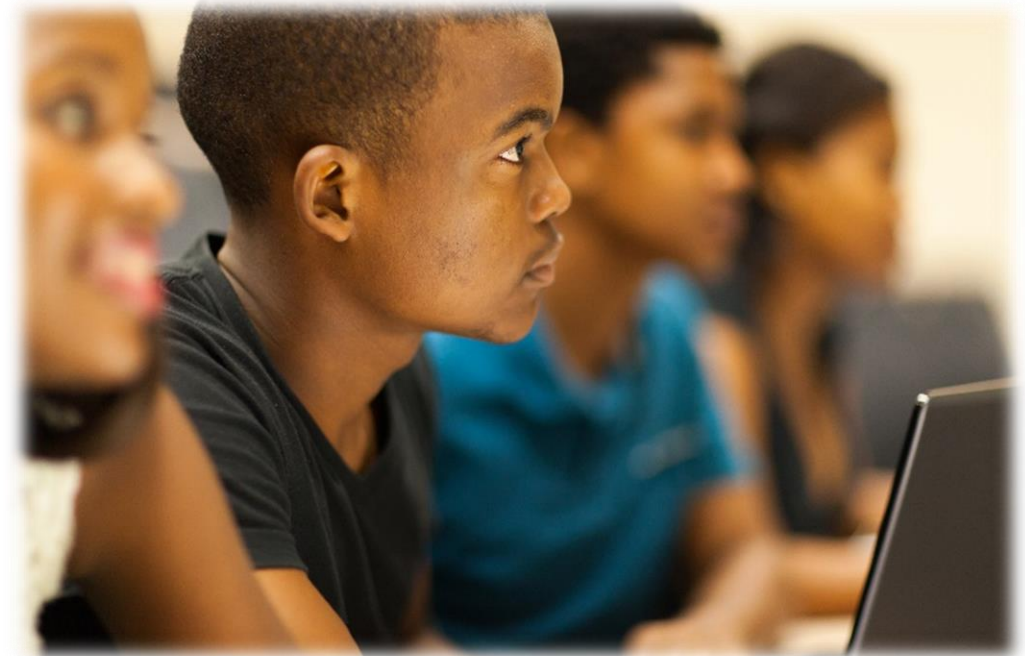
Fall 2022 & Spring 2023

Summer 2023

	Program Name	Minimum Hours Required Per Term	Transient Hours Acceptable?	Remedial Hours Acceptable?	Satisfactory Academic Progress Required?	Other Renewal Requirements?	FAFSA Required?
Awards Determined By Hours Enrolled	Federal Pell Grant	1	Yes	Yes	Yes	No	Yes
	Florida Student Assistance Grant (Full-Time)	12+	Yes	Yes	Yes	Yes	Yes
	Florida Student Assistance Grant (Part-Time)	6 – 11	Yes	Yes	Yes	Yes	Yes
	UCF Grant (Full-Time Only)	12+	No	Yes	Yes	No	Yes
	UCF Orion Grant (Full-Time Only)	12+	No	Yes	Yes	No	Yes
	Black and Gold Grant (Full-Time)	12+	No	Yes	Yes	No	Yes
	Black and Gold Grant (Part-Time)	6 – 11	No	Yes	Yes	No	Yes

# Academic Activity

- Aid will disburse based on the number of credit hours in which an academic activity has been confirmed.
- Students will be in jeopardy of not receiving all their federal aid.
- Complete the academic activity by the end of drop/add week.
- Confirmation of an academic activity occurs every semester.





# Funds For Books

- Textbook purchase program
- Short-Term Advance



# Maintaining Your Awards



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# Maintaining Awards

## Satisfactory Academic Progress (SAP)\*

- Reviewed at the end of each term
- Students must complete 67% of credit hours attempted
- Students cannot exceed 150% of the credits required to graduate
- Students must maintain a 2.0 cumulative GPA.
- Courses must be towards program completion.

*\*Policy is subject to change*



# Special Circumstances

- Change in employment status
- Medical expenses not covered by insurance
- Change in parent's marital status
- Death of the student's parent

If any of these or other special circumstances occur, students should contact our office.

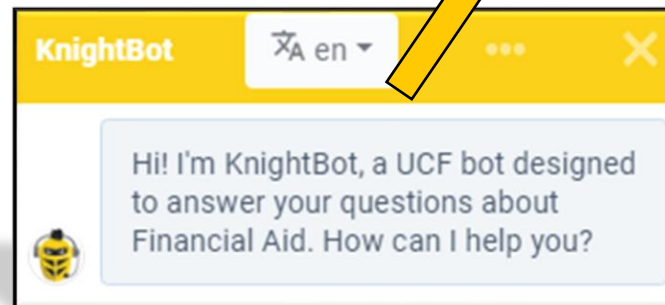


# Resources – Financial Aid Website



Information regarding all things financial aid:

- Award packaging
- Forms
- Program eligibility charts
- Parent Plus Loans
- Scholarship listing



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[ucf.edu/financial-aid/](https://ucf.edu/financial-aid/)



# Contact Information



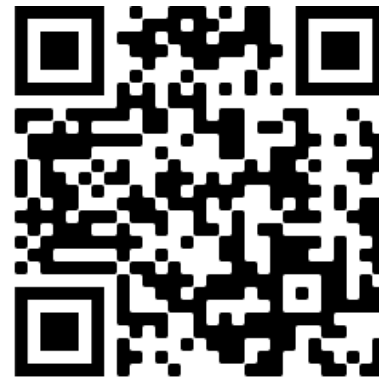
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[studentaccounts@ucf.edu](mailto:studentaccounts@ucf.edu)  
Phone: 407-823-2433  
[studentaccounts.ucf.edu](http://studentaccounts.ucf.edu)



## Student Financial Assistance

Millican Hall, Room 107  
[finaid@ucf.edu](mailto:finaid@ucf.edu)  
(844) 376-9160  
• DTC: 407-235-3810  
[ucf.edu/financial-aid/](http://ucf.edu/financial-aid/)



BOOK AN APPOINTMENT



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